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Hopefluent Group Holdings Limited

合富輝煌集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 733)

PLACING OF NEW SHARES

PLACING AGENT



TAIFOOK SECURITIES COMPANY LIMITED

PLACING OF NEW SHARES

The Board is pleased to announce that the Placing in respect of a maximum of 49,200,000 new Shares was completed on 2 December 2008. 49,200,000 Placing Shares were placed to more than six places who and whose ultimate beneficial owners are third parties independent of the Company and Connected Persons of the Company.

Reference is made to the announcement of Hopefluent Group Holdings Limited (the “**Company**”) dated 18 November 2008 (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement.

PLACING COMPLETION

The Board is pleased to announce that the Placing in respect of a maximum of 49,200,000 new Shares was completed on 2 December 2008. 49,200,000 Placing Shares were placed to more than six places who and whose ultimate beneficial owners are third parties independent of the Company and Connected Persons of the Company.

SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge and based on the information provided by the shareholders to the Company and publicly available information including various filings made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), the shareholding structure of the Company immediately before completion of the Placing and immediately after completion of the Placing is as follows:

Shareholders	As at the date of the Announcement	%	Immediately before completion of the Placing (Note 2)	%	Immediately after completion of the Placing	%
Substantial shareholders						
Fu's Family Limited (Note 1)	98,518,000	39.92	99,932,000	40.49	99,932,000	33.76
Arisaig Greater China Fund Limited	44,884,000	18.19	44,884,000	18.19	44,884,000	15.16
Value Partners Limited	32,083,000	12.99	29,541,000	11.97	29,541,000	9.98
Sub-total	<u>175,485,000</u>	<u>71.10</u>	<u>174,357,000</u>	<u>70.65</u>	<u>174,357,000</u>	<u>58.90</u>
Public shareholders						
The placees	0	0	0	0	49,200,000 (Note 3)	16.62
Other public shareholders	71,315,000	28.90	72,443,000	29.35	72,443,000	24.48
Sub-total	<u>71,315,000</u>	<u>28.90</u>	<u>72,443,000</u>	<u>29.35</u>	<u>121,643,000</u>	<u>41.10</u>
Total issued share capital	<u>246,800,000</u>	<u>100</u>	<u>246,800,000</u>	<u>100</u>	<u>296,000,000</u>	<u>100</u>

Notes:

1. Fu's Family Limited is a company incorporated under the laws of the British Virgin Islands which is owned as to 70% by Mr. FU Wai Chung, 15% by Ms. NG Wan (wife of Mr. FU Wai Chung) and the remaining 15% by Ms. FU Man (sister of Mr. FU Wai Chung).
2. This column represents the Shares acquired/sold by the substantial shareholders of the Company during the period after the date of the Announcement and immediately before completion of the Placing.
3. None of the placees has become a substantial shareholder (as defined in the Rules Governing the Listing of Securities on the Stock Exchange) of the Company.

By order of the board
Hopefluent Group Holdings Limited
FU Wai Chung
Chairman

Hong Kong, 2 December 2008

As at the date of this announcement, the Board comprises four executive directors, namely Mr. FU Wai Chung, Ms. NG Wan, Ms. FU Man and Mr. LO Yat Fung and three independent non-executive directors, namely, Mr. LAM King Pui, Mr. NG Keung and Mrs. WONG LAW Kwai Wah, Karen.